



Entered on Docket
February 19, 2008

A handwritten signature in black ink, appearing to read "Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: February 21, 2008
Time of Hearing: 9:30 a.m.

New Date of Hearing: May 8, 2008
Time of Hearing: 9:30 a.m.

1 **ORDER APPROVING STIPULATION TO CONTINUE THE HEARING ON**
2 **OBJECTIONS TO CLAIM 1279 OF LERIN HILLS LTD. IN THE AMOUNT OF**
3 **\$1,257,233.40 AS AN UNSECURED NON-PRIORITY CLAIM, AND AS A**
4 **PRIORITY CLAIM OF \$797,175.62**

5 **IT IS HEREBY ORDERED:** approving the Stipulation [DE 5851] by and between
6 USACM Liquidating Trust and Lerin Hills Ltd.; vacating the February 21, 2008 hearing
7 and rescheduling the hearing to May 8, 2008 at 9:30 a.m. on the objections to Claim of
8 1279 of Lerin Hills Ltd. [DE 3080 and DE 3259] in the amount of \$1,257,233.40 as an
9 unsecured non-priority claim and a priority claim of \$797,175.62.

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11 PREPARED AND SUBMITTED:

12 **LEWIS AND ROCA LLP**

13
14 By: /s/ RC (#0006593)
15 Susan M. Freeman
16 Rob Charles
17 *Attorneys for USACM Liquidating Trust*

18 Approved/Disapproved:

19 **KEHOE & ASSOCIATES**

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